

Non-profit Financial Advisory Resources in San Francisco

Agency	Services	Contact and learn more!
<u>United Way Bay Area-Free Tax Help</u> 	• Multilingual capabilities • <u>Multiple sites</u> • Free Tax help ○ Free tax preparation ○ Awareness of the Earned Income Tax Credit (EITC) ○ Helping taxpayers avoid refund anticipation loans	Website: https://uwba.org/what-we-do/free-tax-help/ Locations: https://uwba.org/what-we-do/free-tax-help/#fthMap Email: taxhelp@uwba.org
<u>MAF (Mission Asset Fund)</u> 	• Multilingual Website • Multilingual services (Chinese, Spanish, English) • <u>Financial Services</u> ○ Informational Videos ○ Interactive mobile app • <u>Lending Circles</u> • And More!	Website: https://www.missionassetfund.org/mymaf/ Contact form: https://missionassetfund.org/contact-us/ Email: programs@missionassetfund.org

<u>MEDA</u> 	• Bilingual (Spanish & English) • <u>Financial capability building</u> • Free Tax Preparation • <u>Lending and Small Business</u> • And More!	Website:https://medasf.org/programs/ Call: (415) 282-3334 ext. 101 Email:info@medasf.org
<u>Economic Justice San Francisco</u> 	• For individuals that live, work or receive services in San Francisco • <u>Finding a bank assistance</u> ◦ Comparing banks • <u>Financial Counseling</u> ◦ Smart Money Coaching provides free, confidential, one-on-one, personalized financial guidance with a certified financial coach. • <u>College Savings</u> • <u>Dealing with Financial Crisis</u> • And more!	Website:https://treasurer.sf.gov/economicjustice/ Call: 415-701-2311 Email: economic.justice@sfgov.org

The Women's Building



- **Bilingual capabilities** (Spanish & English)
- **Free Financial Coaching**
 - Smart Money Coaching provides free one-on-one financial coaching
- **Financial capability building**
 - Clients build an understanding of the U.S. financial system, create a household budget, open a free or low-fee bank account, establish and increase their credit score, reduce debt, and increase savings.
- Free copy of credit report and develop a personalized financial action plan
- **And More!**

Website: <https://www.womensbuilding.org/programs/financial-coaching>

Appointments are available at the Community Resource Room on Wednesdays between 10 am – 6 pm. To make an appointment, call 877-256-0073 or visit the Referral Desk in the CRR.

<u>Wu Yee</u>  WU YEE CHILDREN'S SERVICES	• Determining eligibility for public services ○ CalFresh Program (Food Stamps), CalWorks, Medi-Cal for Children, Seniors, and Pregnant Women, PG&E California Alternative Rates for Energy, San Francisco Recreation & Park Family Account Program, San Francisco Public Utilities, San Francisco Working Families Credit, Paid Family Leave (PFL) • And More!	Website: https://wuyee.org/for-families/joy-lok/
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Please note: The San Francisco Department of Early Childhood does not specifically endorse any of the agencies or services listed above, nor does the lack of inclusion in the list represent the department's opinion either for or against other financial services that may be available.